

Account # _____

Advisor Code _____

Case # _____

Thank you for opening an account with TD Ameritrade Institutional. Our mission is to support the relationship between you and your advisor with the best service, technology, and products available.

Our application uses an electronic agreement and signature capture process provided by a third party and we use various methods to verify the identity of account owners. However, since it may sometimes become necessary—or simply more convenient—to do business in the account by U.S. mail or by fax, we strongly recommend that you complete this form, so that you may avoid the inconvenience and delay of having to obtain a signature guarantee for some future account activity.

ACCOUNT OWNER(S) SIGNATURE:

Account Owner's Printed Name: _____

Account Owner's Signature: _____ Date: _____

Account Co-Owner's Printed Name: _____

Account Co-Owner's Signature: _____ Date: _____

Mailing Address:
TD Ameritrade Institutional
PO BOX 650567
Dallas, TX 75265-0567

TDAI 745 REV. 06/19

Investment Products: Not FDIC Insured * No Bank Guarantee * May Lose Value

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